

NATIONAL POLYMER INDUSTRIES LTD.

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Ref: NPIL/BOND/2022/001

March 03, 2022

- 1. The Chairman**
Bangladesh Securities and Exchange Commission
Securities Commission Bhaban
Plot No. E-6/C, Agargaon, Sher-e-Bangla Nagar Administrative Area, Dhaka-1207.
- 2. The Managing Director**
Dhaka Stock Exchange Ltd.
9/F, Motijheel C/A, Dhaka-1000.
- 3. The Managing Director**
Chittagong Stock Exchange Ltd.
1080, Sk. Mujib Road, Agrabad, Chittagong.

Subject: Price Sensitive information.

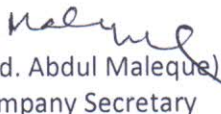
Dear Sir,

We are pleased to inform you that the Bangladesh Securities and Exchange Commission (BSEC) has accorded its consent through its Letter No. BSEC/CI/DS-181/2021/758 dated March 03, 2022 for issuance of Transferable, Redeemable, Non-convertible, Unsecured Zero Coupon Bond of BDT 3,000.00 Million of National Polymer Industries Ltd. The face value of the Zero Coupon Bond is up to BDT 4,089.5 Million at a discount rate of up to 8% per annum. The tenure of the said bond is 05 (five) years and the minimum investment (subscription amount) in the said bond is 01 (one) lot of BDT 3,000.00 (Taka three thousand) only and the size of each lot is 3 (three) units.

The purpose of issuance of the aforesaid bond is to re-finance the existing high cost debt of the Company and also to enhance the Company's production capacity and diversify its products through introduction of new production lines.

This is for your kind information.

Sincerely yours
For National Polymer Industries Ltd.


(Md. Abdul Maleque)
Company Secretary

